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PRESS RELEASE

ARTEMID Successfully Concludes a €345 million Fund-raising Operation

Third and final closing for Artemid: the joint Capzanine and Amiral Gestion subsidiary dedicated to senior financing for small and mid-cap companies successfully closed its first fund-raising operation with a total of 345 million euros.

Successful Achievement for a First Fund-raising Operation

Thanks to the support of some fifteen leading corporate investors, recently joined by the European Investment Fund, the initial target of this maiden investment vehicle (300 million euros) has been exceeded. After a first closing at 100 million euros in October 2014 and a second at the same amount in March 2015, Artemid is closing its maiden fund at 345 million euros.

The Attractive Positioning of Artemid

Artemid provides funding in the shape of five- to seven-year senior “bullet” financing mainly for French listed and unlisted companies with sales of between €50 million and €1 billion. Artemid is positioned as a supplement to bank lending to support companies’ growth plans, and can arrange up to €50 million per deal.

Fabrice Alliany and Annie-Laure Servel, the two partners responsible for managing the fund, commented, “The Artemid team’s complementary skills, combined with the accessibility of the Amiral and Capzanine teams, enable us to work effectively on all types of small and mid-cap company, whether as arrangers or as participants. We provide long-term support for small and mid-cap management teams, for example by financing their growth and their acquisitions or by refinancing their debt to extend the maturity of their balance sheet.”

Approximately one third of the fund has already been deployed in a number of investment opportunities with companies such as Bruneau, Châteauform’, Flash Europe and Linedata. “Our investment rate remains healthy, fuelled by a substantial deal flow that allows us to be very selective. Our structure also makes us highly responsive, a key success factor that is vital for the companies we work with,” adds Laurent Bénard, a partner at Capzanine. It has been a particularly busy start for Artemid and the team is currently examining a number of new transactions, which bodes well for the fund’s steady and continuing ramp-up. “We are very happy with the way our portfolio is shaping up,” concludes Nicolas Komilikism, a partner at Amiral Gestion. “It more than confirms the calibre of the Artemid team and the added advantages of the ecosystem formed by the Capzanine and Amiral Gestion teams.”

Artemid

FINANCEMENT SMALL ET MID CAP

242 rue de Rivoli
75001 Paris - France
Tel. +33 (0)1 42 60 38 05
Fax. +33 (0)1 42 60 14 33
www.artemid.com

Press contact

Sonia PENSARINI
spensarini@capzantine.com
Tel. +33 (0)1 42 60 77 06

About CAPZANINE

Created in 2004, Capzantine is an independent investment fund, specialised in blended capital and private debt investment, that assists enterprises in their expansion projects and provides them with its financial and industrial know-how to steer the phases of transmission or development with success. Depending on the case in question, Capzantine may invest as a majority or a minority shareholder and/or private debt arranger in unquoted companies on the small- and mid-cap segments. Based in Paris and managed by its partners, Capzantine currently has €1.1 bn in assets under management.

For more information: www.capzantine.com

About AMIRAL GESTION

Created in 2003, Amiral Gestion is an independent management company that invests primarily in the universe of small- and mid-cap companies listed in France and elsewhere in Europe. Recognised for its expertise in this market segment, Amiral Gestion manages over €800 m, including the NOVA2 Fund, for CDC and around ten French institutional investors.

For more information: www.amiralgestion.com