

Artemid

FINANCEMENT SMALL ET MID CAP



Press Release

Paris, 9 April 2015

ARTEMID completes a Second Closing at 200 Million Euros

Launched last year by Capzantine and Amiral Gestion, the Artemid debt fund for SME financing has raised an additional €100 m.

After an initial closing at €100 m in early October 2014, this new injection on 31 March 2015 validates the plan to carry out a third and final closing at between €250 m and €300 m before the summer. Currently Artemid has the support of more than ten institutional investors.

A fully dedicated team has managed Artemid since its launch. Composed of three experienced professionals, the team has recently been reinforced with the arrival of Annie-Laure Serval, formerly in charge of Midcap structured finance at Crédit Agricole CIB. Over the next two years, Artemid aims to finance senior debt for some twenty listed and unlisted SMEs with sales of between €100 m and €1 bn. Artemid has its own arrangement capability for up to €50 m per deal.

From the outset, the fund has shown dynamic growth: “Thanks to the implementation of multimodal sourcing that is solidly grounded in the ecosystems of Capzantine and Amiral Gestion, we benefit from a significant deal flow that ensures rigorous selection and a successful ramp-up,” comments Laurent Bénard (Partner, Capzantine). Three investments have already been made since the beginning of the year. Two new transactions are currently in progress and should be completed in the coming weeks. “The extensive experience of the senior team members in structuring and analysing transactions, reinforced by access to the know-how within the investment teams at Capzantine and Amiral Gestion, enables us to work quickly and incisively, which constitutes a decisive advantage for the quality of the portfolio and for risk management,” concludes Nicolas Komilikis (Partner, Amiral Gestion).

About CAPZANINE

Created in 2004, Capzanine is an independent investment fund, specialised in blended capital and private debt investment, that assists enterprises in their expansion projects and provides them with its financial and industrial know-how to steer the phases of transmission or development with success. Depending on the case in question, Capzanine may invest as a majority or a minority shareholder and/or private debt arranger in unquoted companies on the small- and mid-cap segments. Based in Paris and managed by its partners, Capzanine currently has €1.1 bn in assets under management.

For more information: www.capzanine.com

About AMIRAL GESTION

Created in 2003, Amiral Gestion is an independent management company that invests primarily in the universe of small- and mid-cap companies listed in France and elsewhere in Europe. Recognised for its expertise in this market segment, Amiral Gestion manages over €800 m, including the NOVA2 Fund, for CDC and around ten French institutional investors.

For more information: www.amiralgestion.com

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